

Switching an Initial Assessment Type

If an incorrect type of Initial Assessment (e.g. IA Primary or IA Secondary) has been entered, it can be switched prior to approval. As different information is collected based on the type of Initial Assessment, most information will not ‘copy’ over when switched; rather this allows you to replace the original Initial Assessment with the correct IA type.

1. Once an Initial Assessment has been entered and saved, ‘Switch Assessment Type’ will appear on the Options drop-down of the Basic tab on that IA. To switch the IA type, select ‘Switch Assessment Type’ and click Go.

The screenshot displays the eWiSACWIS UAT web application interface. The top navigation bar includes the application name and various utility icons. The main content area is divided into tabs: Participants, Basic, Allegations, Contacts, and Results. The 'Basic' tab is active, showing a form for an Initial Assessment. The form includes sections for Case Name Information, Living Arrangement of the Child(ren), and Family Characteristics/Conditions. The 'Options' dropdown menu is open, showing the 'Switch Assessment Type' option selected. The 'Go' button is visible next to the dropdown.

Assessment - Windows Internet Explorer

eWiSACWIS UAT

Resource TM Print Spell Check Help ?

Assessment

Name: Winter, Mom Assessment ID: 9221811 Status: Open

Report

Response Time: Same Day Date: 08/01/2013

Participants Basic Allegations Contacts Results

Case Name Information

C/O:

Street #: 123 Street: Crystal Place Apt.:

City: Middleton State: WI Zip: 53562 Country: United States

Phone: (608)565-1212 Ext.: Alt. Phone: Alt. Ext.:

Fax:

Language Preference: English

Living Arrangement of the Child(ren)

Living Arrangement of the Child(ren): Married two parent household, with two biological/adoptive parents

Family Characteristics/Conditions

Family Characteristics/Conditions: Alcohol abuse by caregiver (no drugs apparent/significant)

Family Characteristics/Conditions:

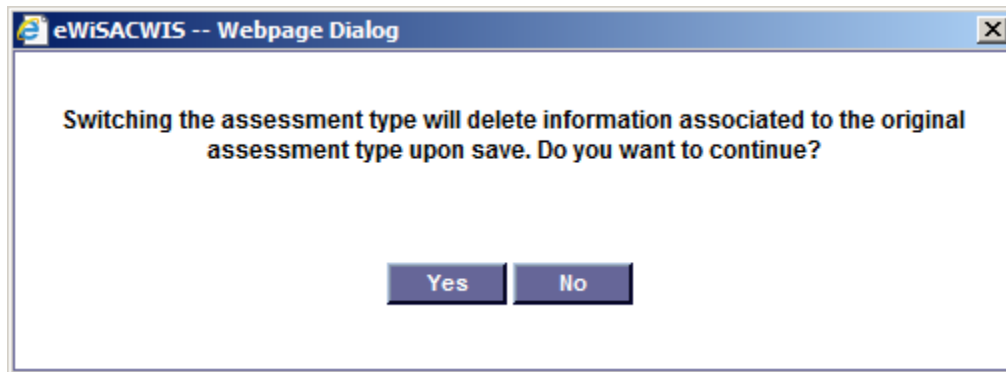
Family Characteristics/Conditions:

Options: Switch Assessment Type Go Save Close

Assessment
Clinical
IA Primary
Switch Assessment Type
Actuarial
IA Narrative
Family RA Future A/N
Strengths and Needs
Actions
Extension

100%

2. The following message will display. To continue click 'Yes'.



3. The opposite type of Initial Assessment will automatically be launched. So, if an IA Primary was originally entered, the IA Secondary will automatically be launched, and vice versa.
4. Enter information for that IA type and Save when finished.